# Top 10 Do's/Don'ts of Data Protection for VMware vSphere



## Agenda

- Exploring Data Protection for VMware vSphere
  - vSphere Snapshots, Cloning, and Replication
  - Guest level backups
- vStorage APIs for Data Protection (VADP)
  - Data Protection Applications
  - VMware VDP
- VADP Transport Modes and Do's and Don'ts
- Summary

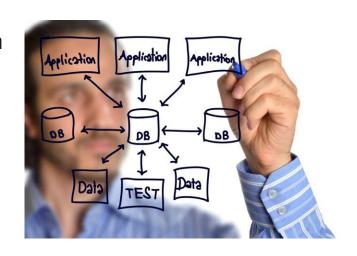


# Exploring Data Protection for VMware vSphere



## Exploring Data Protection for VMware vSphere

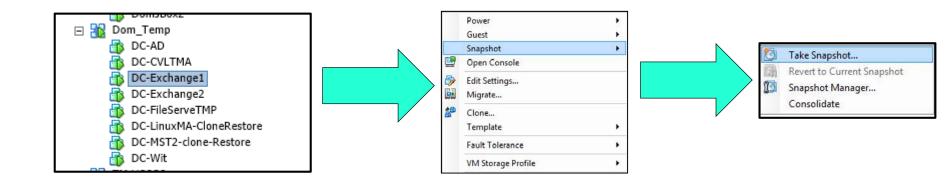
- Platform Native mechanisms
  - vSphere Snapshots, Cloning and Replication
- Application Native tools
  - Oracle RMAN etc.
- Data Protection Applications
  - Inbuilt vSphere Data Protection (VDP)
  - 3rd Party Apps Veeam, CommVault etc.





## vSphere Snapshots

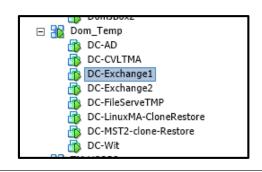
- Captures a point-in-time state of the virtual machine (VM)
  - VM's memory, power settings
  - Point-in-time of the contents .vmdk files

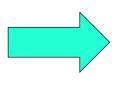


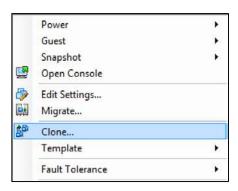


## vSphere Cloning

- Creates a duplicate of the existing VM
  - Same computer name and network settings
  - Copy of original .vmdk and .vmx files
  - Copy of contents on original virtual disks





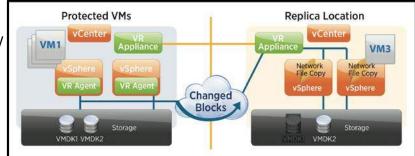




## vSphere Replication

 Asynchronously replicates virtual machine to another location

- Integrated with Microsoft Volume Shadow Copy Service (VSS)
- Customizable retention of replicated historical points for VM recovery
- No application agent required



Source: VMware vSphere Replication



## vSphere Snapshots, Cloning, Replication: Summary

What do I have for data protection and disaster recovery?	YES	NO
Point-in-time snapshot		
Multiple copies		
VSS application consistency		
Business Continuity		
Application Log Management		
Legal Hold and E-Discovery		
Archive Indefinitely		
Extended Retention	3	?



How do I get more data protection?





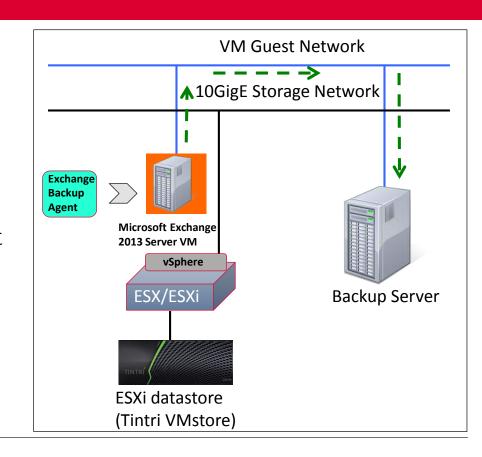
## Data Protection Applications

- Data Protection and Recovery Software Market
  - Total \$5.6B in 2013, 9.2% annual growth\*
- Key Players/Solutions
  - vSphere Data Protection (VDP)
  - EMC Avamar, EMC NetWorker
  - Symantec NetBackup, Symantec Backup Exec
  - CommVault Simpana
  - Veeam Backup Management Suite
  - Others: HP, CA, Microsoft, Dell, Acronis, PHD Virtual



## Guest Level Backups

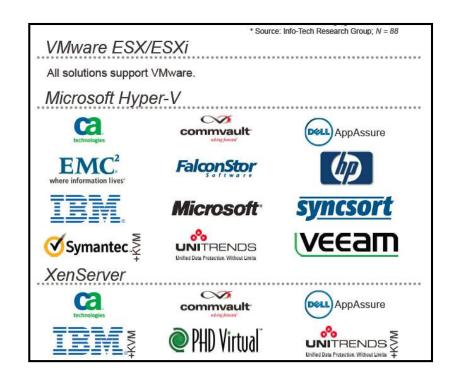
- Requires backup agents on application servers
- Similar to backing up a physical server
- Data protection solutions that support client-direct backups
  - EMC NetWorker
  - Symantec NetBackup





## vStorage APIs for Data Protection (VADP)

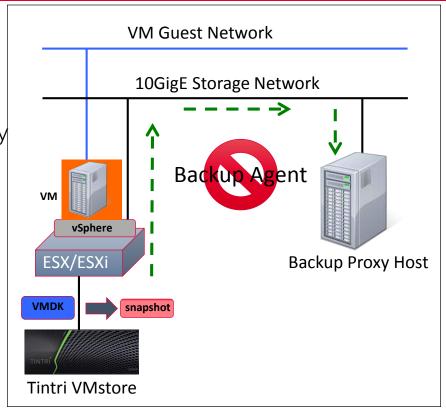
- Enables full VM image backup and restore
- Enables file level restore
- Allows use of vStorage Changed Block Tracking for more efficient backup and restore





## Image Level Backups

- Leverage VMware's VADP without any backup agents
- Use backup proxy for offload functionality
- VADP transport modes:
  - HotAdd
  - NBD/NBDSSL
  - SAN





## Agenda

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  - Guest level backups
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  - Data Protection Applications
  - VMware VDP
- VADP Transport Modes and Do's and Don'ts
- Summary



## Data Protection Applications – Key Capabilities

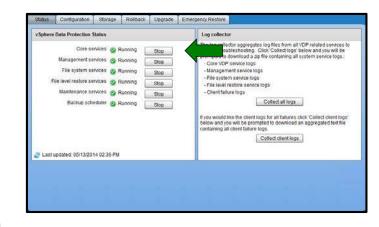
What do data protection solutions have in common?

- Support for VMware vStorage APIs for Data Protection (VADP)
  - Image-level backups
- Application data protection support
  - Guest-level backups
- Create multiple local or off-site copies
- Allow legal holds and e-discovery
- Extended retention periods (1 year, 5 years, 7 years, indefinitely)



#### VMware VDP Advanced Best Practices

- Use Thin Provisioning for VDP Appliance OVF and backup storage deployment
- Use Static IP address entry for VDP Appliance
- Do vCenter Registration test connection is mandatory
- Use FQDN entry on DNS Server
- Use port 53 DNS for proxy node access
- Provision user account with admin privileges on vCenter root node





### Example: Exchange Backup/Recovery with VDP Advanced

- For Guest level backups, must install VDP for Exchange Server agent
- Must have network route from VDP Advanced to Exchange server
- Exchange VSS GLR requires Exchange MAPI/CDO kit installed
- Recommended one exchange server per backup job

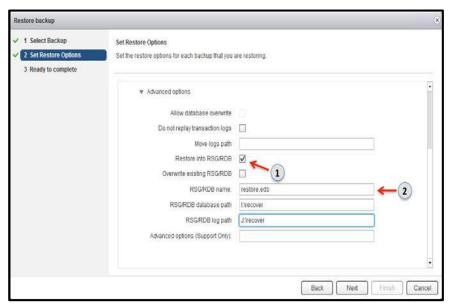






### Example: Exchange Backup/Recovery with VDP Advanced

- Restore to original
- Restore using RSG/RDB





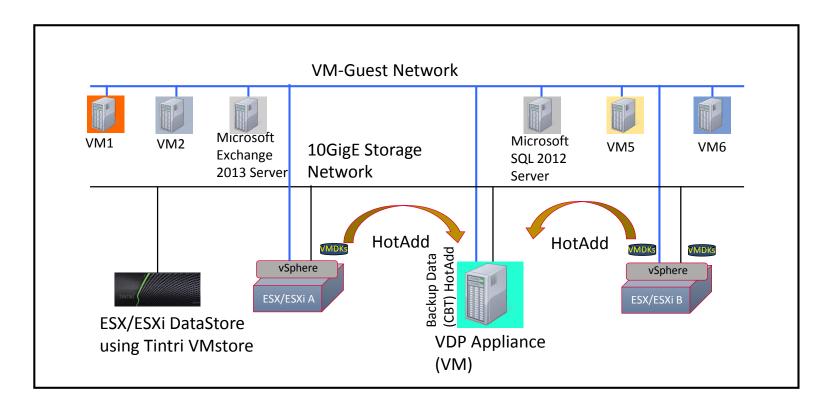
# VADP Transport Modes: Do's and Don't's



# 1. VADP HotAdd Transport Mode



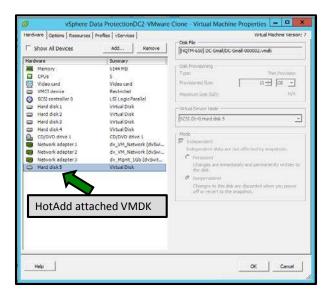
## HotAdd Transport Mode Overview





#### **Best Practices**

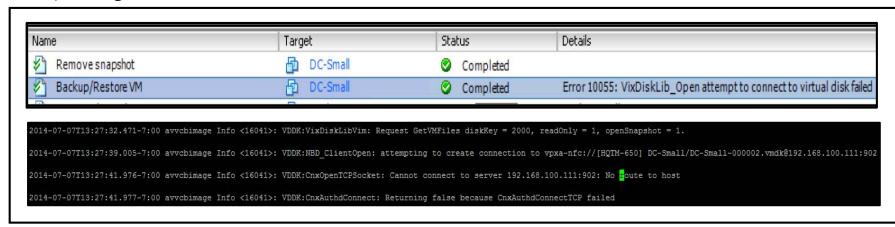
- Use 10GigE for storage network
- Proxy server must be a virtual machine
- Proxy server can also be a Backup Server





## HotAdd Transport Mode: Pitfalls

Exploring some common VADP HotAdd failures:



What is the following error an indication of?

ConsolidateVMDisks Task for VM DomClones-2 failed. Reason Unable to access file since it is locked 1060 1 06/24 10:16:54 ### ### ConsolidateVMDisks --- ConsolidateVMDisks Task for VM DomClones-2 failed. Reason Unable to access file since it is locked



## HotAdd Transport Mode: Do's and Don'ts

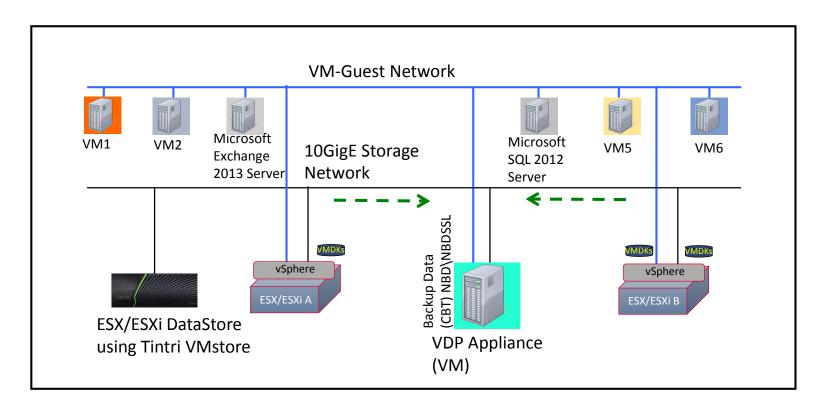
- Do ensure proxy host has network access to ESXi/ESXi server
- Do deploy additional proxy server for HotAdd on ESX/ESXi server
- Do manually remove .vmdk files from proxy server before new backups
- Don't use HotAdd for independent disks
- Don't migrate target virtual machines during backups
- Don't use HotAdd if VMFS block size of VM < VMFS block size of proxy server</li>



# 2.VADP NBD/NBDSSL Transport Mode



## NBD/NBDSSL Transport Mode Overview





## Deployment Best Practices

- Use 10GigE for storage and backup network
- Proxy server must have network access to ESX/ESXi Server
- Proxy server can be a physical server or a virtual machine
- Proxy server can be a Backup Server



## NBD/NBDSSL Transport Mode: Pitfalls

#### VMware VADP NBD/NBDSSL Transport Mode:

```
[NFC ERROR] NfcCheckAndReserveMem: Cannot allocate any more memory as NFC is already using 31457329 and allocating 2097152 will make it more than the maximum allocated: 33554432. Please close some sessions and try again
```

#### VM restore operation using a 3<sup>rd</sup> party backup solution:

```
Opening Disk [[HQTM-650] DC-Exchange2/DC-Exchange2_1.vmdk] as [DC-Exchange2_1.vmdk]
Opening disk [DC-Exchange2_1.vmdk] on VM [DC-Exchange2] path [[HQTM-650] DC-Exchange2/DC-Exchange2_1.vmdk] flags [Opened to [DC-Exchange2] [DC-Exchange2_1.vmdk] using Transport mode: [hotadd]

68.100.110 HostMoref:host-146
Opening Disk [[HQTM-650] DC-Exchange2/DC-Exchange2_2.vmdk] as [DC-Exchange2_2.vmdk]
Opening disk [DC-Exchange2_2.vmdk] on VM [DC-Exchange2] path [[HQTM-650] DC-Exchange2/DC-Exchange2_2.vmdk] flags [Opened to [DC-Exchange2] [DC-Exchange2_2.vmdk] using Transport mode: [nbd]
```



## NBD/NBDSSL Transport Mode: Do's and Don'ts

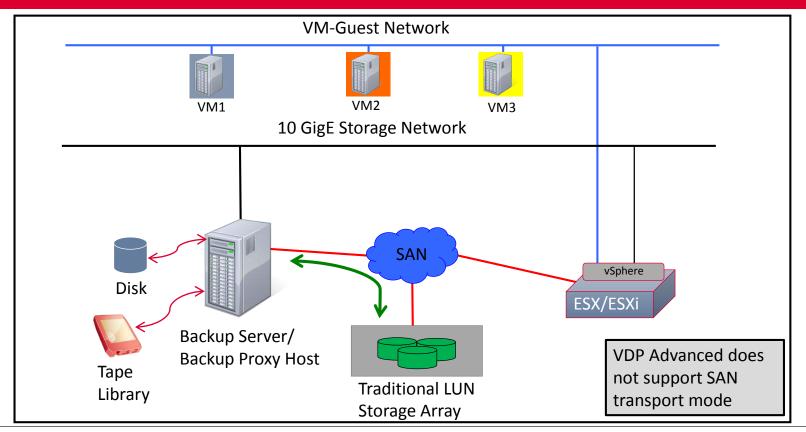
- Do use 10GigE for backup network
- Do ensure network connectivity between proxy server and ESXi server
- Do ensure TCP port 902 is open between proxy server and ESXi server
- Don't exceed the NFS connection limits on an ESXi server
- Don't use NBDSSL if over-the-wire encryption is not required
- Don't forget to check and update network connection if proxy is vMotioned



# 3. VADP SAN Transport Mode



## SAN Transport Mode Overview





## Deployment Best Practices

- Validate compatibility for Initiator FC HBA and Target FC HBA
- Configure and verify initiator and target zoning on SAN switch
- Proxy server should be a physical server

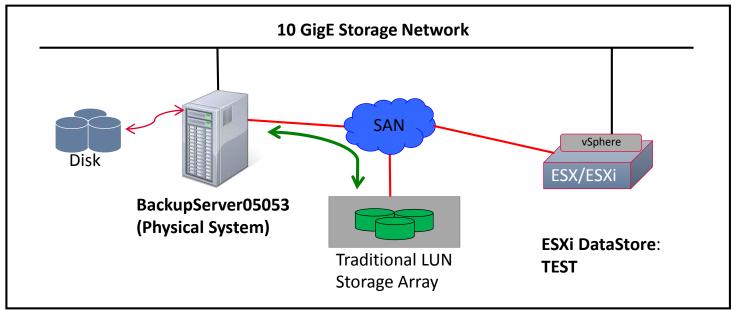


## SAN Transport Mode: Do's and Don'ts

- Do ensure FC HBA port on the proxy server discovers the LUNs
- Do set SAN policy on Windows proxy server to onlineALL
- Do use host-based management software for device mapping
- Don't use for restore of thin provisioned disks
- Don't initialize disk on proxy server
- Don't delete disks from the proxy server disk management



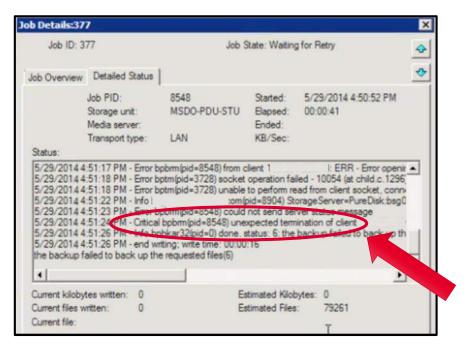
## Demo: SAN Transport Mode – Initialize LUN







## SAN Transport Mode: Pitfalls



1. Corrupted ESXi datastore LUN.

2. Failed backup

3. What's next?

NetBackup Job Detail



# Summary — Top 10 Do's and Don'ts

Number	Transport Mode	DO's
1	SAN	<b>DO</b> ensure FC HBA ports on proxy server discovers datastore LUNs
2	SAN	<b>DO</b> set SAN policy on proxy server to onlineALL
3	HotAdd/NBD/NBDSSL	<b>DO</b> ensure proxy server has 10GigE backup network access to ESX/ESXi server
4	HotAdd	<b>DO</b> manually remove .vmdk files from proxy server before new backups if consolidate VM disk fails
5	NBD/NBDSSL	<b>DO</b> ensure TCP port 902 is open between proxy server and ESX/ESXi server



# Summary – Top 10 Do's and Don'ts (cont'd)

Number	Transport Mode	DON'Ts
6	SAN	<b>DON'T</b> initialize/delete disk on proxy server if in doubt of LUN ownership
7	SAN	<b>DON'T</b> forget to use host-based device management software for device mapping
8	HotAdd/NBD/NBDSSL	<b>DON'T</b> forget to update network connections if proxy server is vMotioned
9	HotAdd	<b>DON'T</b> use HotAdd if VMFS block size of VM < VMFS block size of proxy server
10	NBD/NBDSSL	DON'T exceed NFS connection limits on an ESX/ESXi server



#### Resources

#### http://www.tintri.com/resources/whitepapers

- VDP Advanced and Tintri Backup and Recovery Best Practices
- Backup and Recovery Best Practices
- Veeam and Tintri Backup and Recovery Best Practices

#### http://www.vmware.com/support.html

- vStorage APIs for Data Protection (VADP) FAQ
- vSphere Data Protection 5.5 Administration Guide



## THANK YOU

